NOTICE OF PUBLICATION OF DOCUMENTS REGARDING CAPITAL INCREASE RESERVED TO QUALIFIED AND OR INSTITUTIONAL INVESTORS

Following what was communicated on 18 February 2026, Fincantieri S.p.A. (the "**Company**") announces that the following documents are available to the public at the Company's registered office, on the Company's website (www.fincantieri.com) in the section "Investor Relations – Fincantieri on the Stock Market – Capital Increase reserved to Qualified and or Institutional Investors", and on the website of the authorized storage mechanism "eMarket STORAGE" (www.emarketstorage.it):

- the explanatory report by the Board of Directors of the Company pursuant to Art. 2441, paragraph 4, second sentence of the Italian Civil Code;
- report issued by the audit company Deloitte & Touche S.p.A. pursuant to Art. 2441, paragraph 4, second sentence of the Italian Civil Code and pursuant to Art. 158 of the Legislative Decree No. 58 of February 24, 1998 (the "Italian Consolidated Financial Act");
- the minutes of the Board of Directors' meeting drawn up in notarial form held on 18 February 2026.

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Fincantieri is one of the world's largest shipbuilding groups, the only player active in all high complexity marine industry sectors. The Group is a leader in the construction of cruise ships, naval and offshore vessels, and stands out for its extensive experience in the development of underwater solutions, thanks to its integrated industrial structure capable of managing and coordinating all activities related to the commercial, defense, and dual-use sectors. It holds a strong presence in key markets also thanks to the internalization of high value-added, distinctive technologies; it is also a leader in sustainable innovation and in the digital transformation of the shipbuilding sector. The company is active in the field of mechatronics, electronics, and digital naval systems, as well as in cybersecurity, artificial intelligence, and marine interiors solutions. It also offers a wide range of after-sales services, including logistic support and fleet assistance. With over 230 years of history and more than 7,000 ships built, Fincantieri is a global player with a production network of 18 shipyards worldwide and over 23,000 employees. It maintains its know-how, expertise and management centres in Italy, where it directly employs over 12,000 workers and creates around 90,000 indirect jobs.
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